



# **Context Is King**

**Data-Driven Customer Engagement** 

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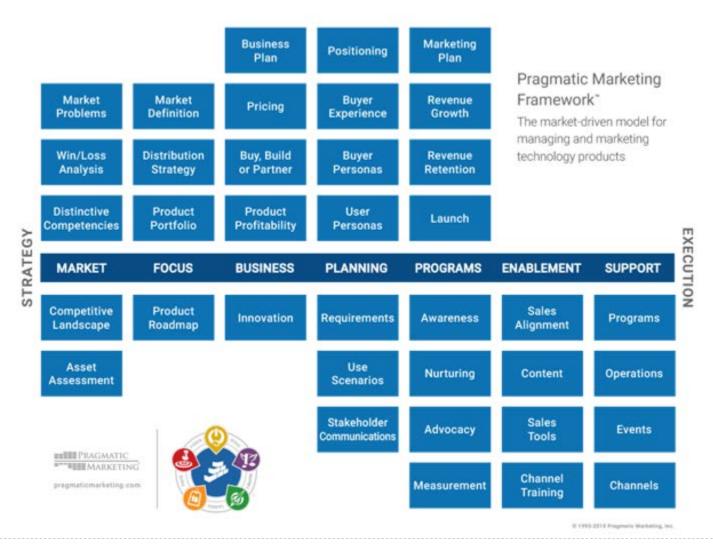
Pragmatic Marketing



Keith Fenech VP, Software Analytics, Revulytics



#### about us



Experts in technology product management and product marketing

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Specialize in training

Trained hundreds of thousands of people at thousands of companies since 1993

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#### presenter



Keith is Revulytics' VP, Software Analytics and was the co-founder and CEO of Trackerbird Software Analytics, before the company was acquired by Revulytics in 2016. Following the acquisition, Keith joined the Revulytics team and is now responsible for the strategic direction and growth of the Usage Analytics business within the company.

Prior to founding Trackerbird, Keith held senior product roles at GFI Software where he was responsible for the product roadmap and revenue growth for various security products in the company's portfolio. Keith also brings with him 10 years of IT consultancy experience in the SMB space. Keith has a master's in computer science from the University of Malta, specializing in high performance computing.





#### Agenda

- When and why to engage with users
- Data-driven in-app messages
  - Personalization with anonymous data
- Case studies
  - Providing guidance during evaluation
  - Prompting product and feature adoption
  - Collecting usage-based feedback
  - Timing upgrade and cross-sell offers
- **Q&A**





#### When and Why to Engage with Users

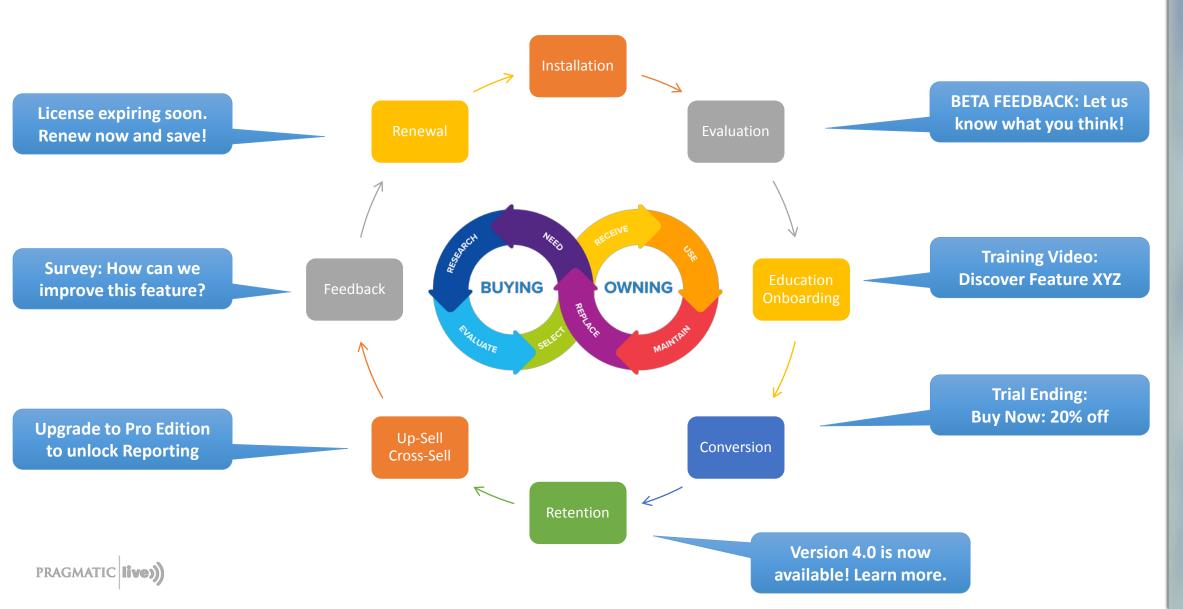


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## Stages of User Engagement



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## **Context Is King**

- Google ads added relevance to online advertising
- Amazon recommendation engine
- What was wrong with Clippy?
- People expect in-context engagement





#### Software Usage Analytics Provides Context



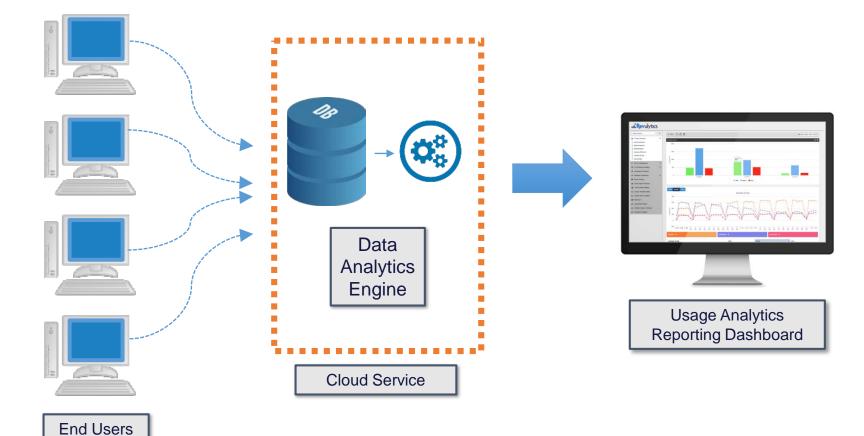
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#### Software Usage Analytics Architecture



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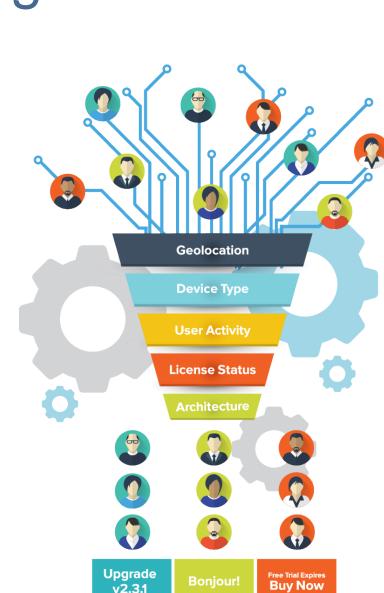
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## **Data-Driven In-App Messages**

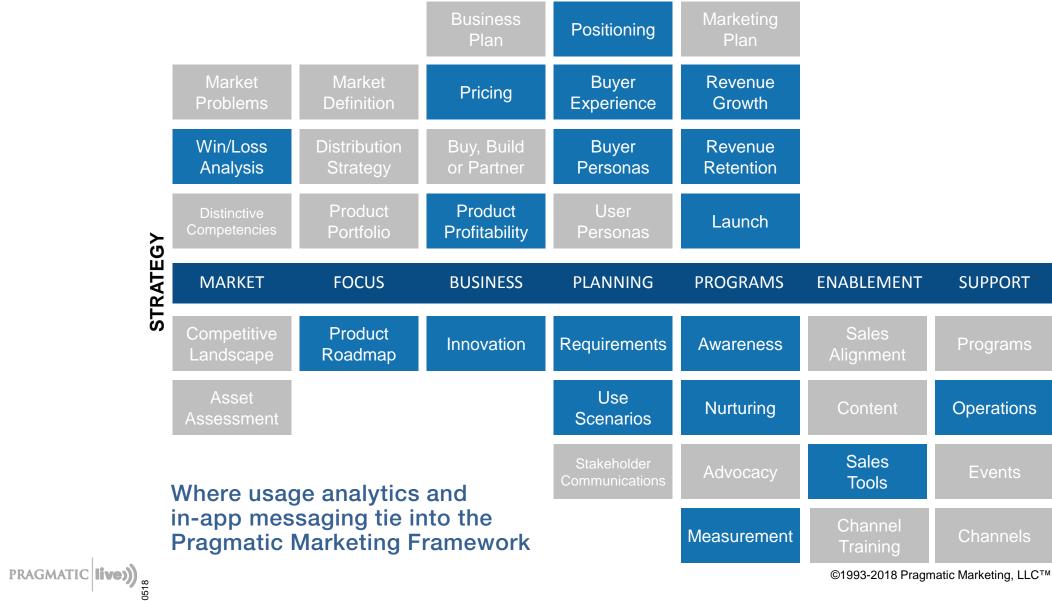
#### Usage analytics helps

- Monitor the state of your application
- Build persona/machine profile
- Track actions and behavior
- Identify trends and predictions
- In-app messaging criteria based on usage intelligence
- Perfect timing and contextually relevant
- Create messages that resonate





## **Pragmatic Marketing Framework View**

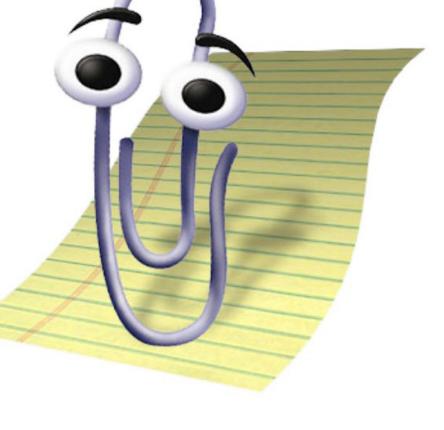


EXECUTION



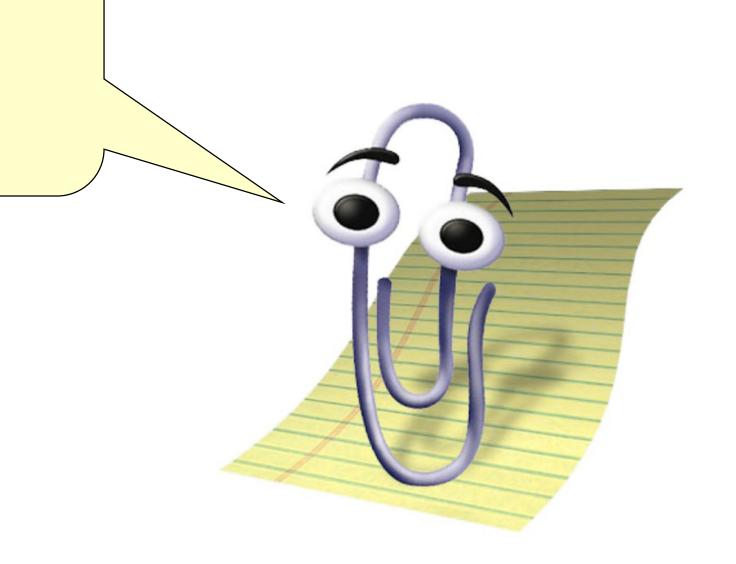
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It looks like you're hosting a webinar.

I have a question!

When should I pop up and interrupt a user?

Security Patch Availabl Download Now

## Types of Messages

- Aggressive pop-up window
- Discreet system tray/balloon notification
- Notification icon in the menu
- Passive news area embedded in your application UI











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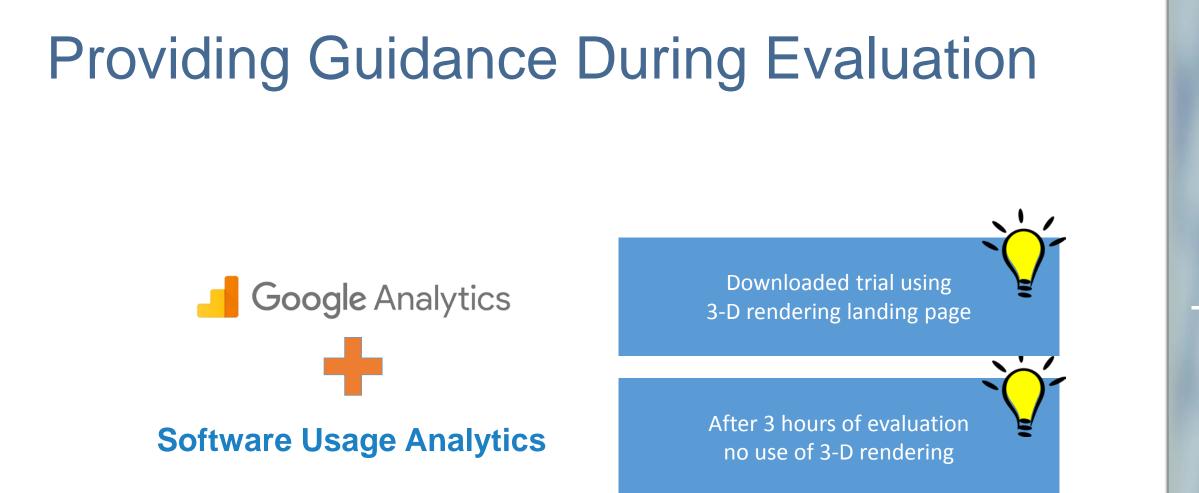
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## **Providing Guidance During Evaluation**



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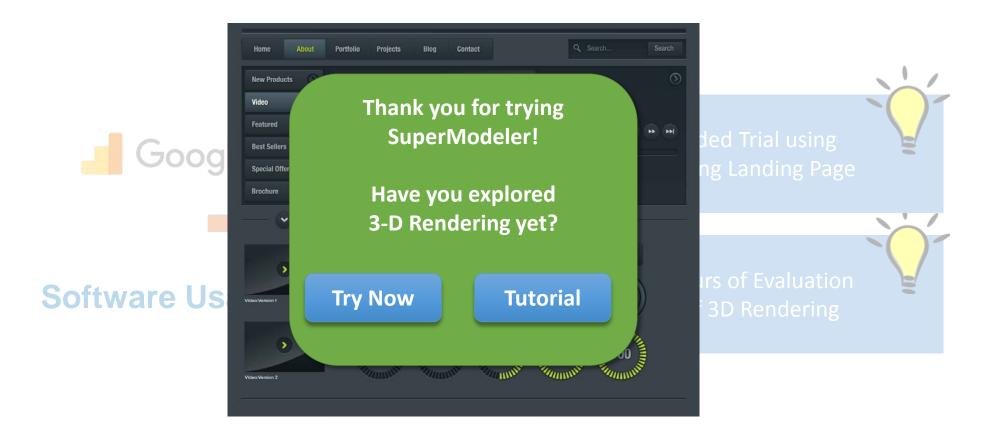


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#### **Providing Guidance During Evaluation**



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## **Prompting Product and Feature Adoption**

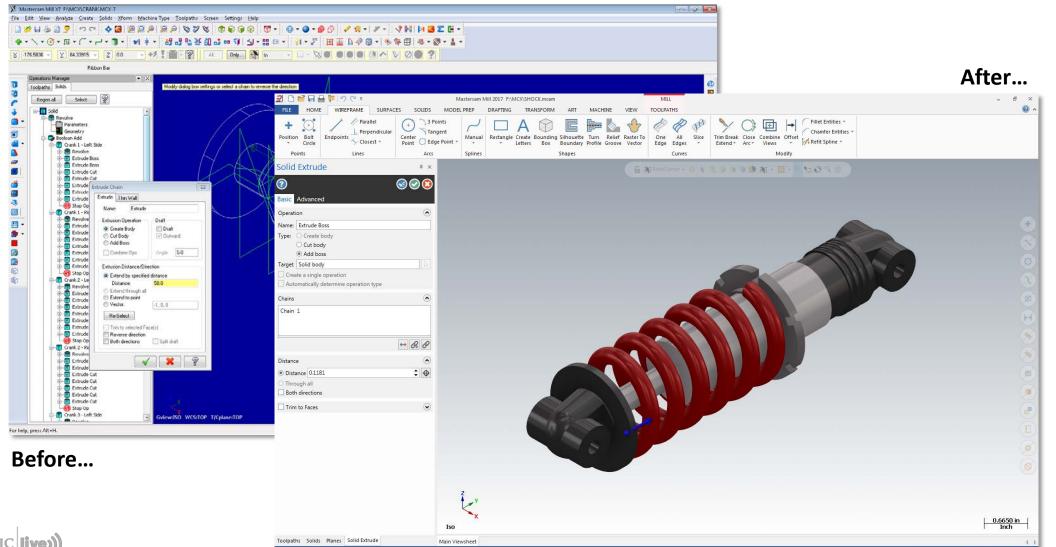


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#### **Collecting Usage-Based Feedback**

VCS: Top T/Cplane: Top



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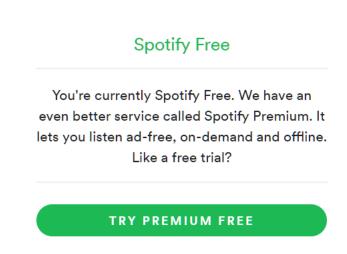
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## Timing Upgrade And Cross-Sell Offers

- Timed based on
  - Product status
  - License status
  - User experience

- Usage based timing
  - Number of hours engaged
  - Feature usage frequency

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#### **Comparison to Email**



#### Data-driven in-app messaging offers:

- 100% visibility
- Perfect timing
- User's attention

- No spam or lost messages
- Contextual relevance
- Behavior-based campaign



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Note: Email and in-app messages can be complementary solutions, not mutually exclusive



- Reasons and stages for engaging with users
- Benefits of engaging through in-app messaging
- Data-driven in-app messages
  - Contextually relevant
  - Personalized
  - Perfect timing and 100% visibility
- Use cases







#### contact



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#### Thank You for attending!

Join us for our next webinar:

#### **Customer Validation for Product Managers**

Wednesday, October 24

