

PRINCIPALES INDICADORES MACROECONÓMICOS Y PROYECCIONES

	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012p	2013p
Sector Real (Var. % real)												
Producto Bruto Interno	5.0	4.0	5.0	6.8	7.7	8.9	9.8	0.9	8.9	6.9	5.5	5.6
<u>VAB Sectores Primarios</u>	7.7	3.5	3.2	6.1	5.0	2.1	7.4	1.0	1.4	4.4	2.7	4.2
Agropecuario	6.1	3.0	-1.4	5.4	8.4	3.2	7.2	2.3	4.6	3.8	3.7	3.5
Pesca	6.1	-10.3	30.7	3.2	2.4	6.9	6.3	-7.9	-12.2	29.7	-2.6	4.0
Minería e Hidrocarburos	12.0	5.5	5.3	8.4	1.4	2.7	7.6	0.6	-0.7	-0.2	2.1	5.7
<u>VAB Sectores No Primarios</u>	4.4	4.2	5.4	7.0	8.4	10.4	10.3	0.8	10.3	7.4	6.0	6.0
Construcción	7.7	4.5	4.7	8.4	14.8	16.6	16.5	6.1	17.4	3.4	8.7	6.5
Industria No Primaria	5.9	3.7	7.2	8.5	8.5	14.0	8.9	-8.5	17.3	4.4	5.0	6.0
Comercio	3.3	2.4	6.2	6.2	11.7	9.7	13.0	-0.4	9.7	8.8	6.0	6.2
Servicios	4.0	4.7	4.4	6.4	7.0	9.6	8.6	4.2	7.4	8.3	5.9	5.8
<u>Demanda Interna</u>	4.1	3.7	3.8	5.8	10.3	11.9	12.1	-2.9	12.8	7.2	6.0	6.0
Consumo privado	4.9	3.4	3.6	4.6	6.4	8.3	8.7	2.4	6.0	6.4	5.4	5.8
Consumo público	0.0	3.9	4.1	9.1	7.6	4.5	2.1	16.5	10.6	4.9	6.6	5.3
Inversión privada	0.2	6.3	8.1	12.0	20.1	23.4	25.8	-15.1	22.1	11.7	8.0	7.0
Inversión pública	-4.1	4.2	5.8	12.2	12.8	18.2	42.8	25.5	27.3	-17.1	23.0	10.0
PBI (US\$ miles de millones)	57.0	61.5	69.8	79.4	92.4	107.3	127.6	127.2	153.9	176.7	198.1	214.5
Población (Millones)	26.7	27.1	27.5	27.8	28.2	28.5	28.8	29.1	29.5	29.8	30.1	30.5
PBI per cápita (US\$)	2,133	2,269	2,541	2,855	3,284	3,768	4,431	4,365	5,224	5,931	6,573	7,038
<u>Empleo Formal Urbano</u>	-0.1	1.7	2.8	4.5	7.3	8.3	8.3	1.3	4.2	5.4	4.8	4.8
Precios, tipo de cambio y tasas de interés												
Inflación anual (%)	1.5	2.5	3.5	1.5	1.1	3.9	6.7	0.3	2.1	4.7	3.0	2.5
TC promedio (S/. por US\$)	3.52	3.48	3.41	3.30	3.28	3.13	2.92	3.02	2.83	2.75	2.67	2.60
TC fin (S/. por US\$)	3.52	3.46	3.28	3.42	3.20	3.13	2.92	2.89	2.81	2.70	2.63	2.57
Tasa de Referencia BCR	3.75	2.50	3.00	3.25	4.50	5.00	6.50	1.25	3.00	4.25	3.75	3.75
Sector Externo (US\$ millones)												
Balanza Cuenta Corriente	-1,110	-949	19	1,148	2,872	1,363	-4,723	247	-2,315	-2,267	-3,794	-4,494
(% del PBI)	- 2.0	- 1.5	0.0	1.4	3.1	1.3	- 3.7	0.2	- 1.5	- 1.3	- 1.9	- 2.1
Balanza Comercial	321	886	3,004	5,286	8,986	8,287	3,090	5,873	6,750	9,362	7,823	8,903
Exportaciones de bienes	7,714	9,091	12,809	17,368	23,830	27,882	31,529	26,885	35,565	46,268	47,663	52,658
Tradicionales	5,369	6,356	9,199	12,950	18,461	21,464	23,796	20,571	27,669	35,837	37,029	41,464
Mineras	3,809	4,690	7,124	9,790	14,735	17,238	18,657	16,361	21,723	27,361	28,785	32,797
Resto	1,560	1,666	2,075	3,160	3,727	4,226	5,140	4,210	5,946	8,476	8,244	8,668
No Tradicionales	2,256	2,620	3,479	4,277	5,279	6,303	7,543	6,160	7,641	10,130	10,324	10,943
Importaciones de bienes	7,393	8,205	9,805	12,082	14,844	19,595	28,439	21,011	28,815	36,967	39,841	43,755
Consumo	1,754	1,841	1,995	2,308	2,616	3,192	4,527	3,963	5,489	6,692	7,392	7,969
Insumos	3,740	4,340	5,364	6,600	7,981	10,435	14,553	10,077	14,023	18,255	19,320	21,545
Capital	1,842	1,974	2,361	3,064	4,123	5,861	9,239	6,850	9,074	11,665	12,804	13,941
Cuenta Financiera	1,800	672	2,154	141	348	8,400	8,674	1,012	12,583	8,363	5,942	9,517
Inversión Extranjera Directa	2,156	1,335	1,599	2,579	3,467	5,491	6,924	4,760	7,328	7,659	8,292	10,767
Saldo de RIN del BCRP	9,598	10,194	12,631	14,097	17,275	27,689	31,196	33,135	44,105	48,816	50,692	55,015
Flujo de RIN del BCRP	985	596	2,437	1,466	3,178	10,414	3,507	1,939	10,970	4,711	2,418	4,323
Sector Fiscal (% del PBI)												
Resultado Económico del SPNF	-2.3	-1.7	-1.0	-0.3	2.1	3.1	2.1	-1.9	-0.5	1.8	1.3	0.9
Ingresos corrientes Gob. Central	14.3	14.8	14.9	15.7	17.4	18.1	18.2	15.9	17.2	18.1	17.8	17.2
Gasto no financiero Gob. Central	14.6	14.7	14.4	14.7	14.3	14.8	14.8	16.6	16.3	16.2	15.7	14.9
Deuda Pública Total (millones de \$)	26.5	28.9	30.9	30.0	30.5	31.9	30.6	34.5	36.0	38.3	38.1	39.2
Deuda Pública Total	46.7	47.1	44.3	37.7	33.0	29.7	24.0	27.1	23.4	21.7	19.2	18.3
Deuda Pública Externa	36.5	37.1	35.1	28.1	23.8	18.7	15.1	16.2	12.9	11.4	11.8	10.5
Deuda Pública Interna	10.2	10.0	9.2	9.7	9.2	11.0	8.9	10.9	10.5	10.2	7.4	7.8

e: Estimado p: Proyectado

Fuente: BCRP y Estudios Económicos-Scotiabank