

AGREEMENT TO DONATE PUBLICLY LISTED SECURITIES

1) Prior to transferring securities to our account, please email or fax this form to:

Saptarsi Saha
Acting Director of Finance
Canadian Opera Company, 227 Front St East, Toronto ON M5A 1E8
Phone (416) 306-2317 E-mail: saptarsis@coc.ca Fax: 416-363-5584

Date:		
This letter will confirm my intention to donat	e the following to	Canadian Opera Company:
Name of issuer:		
Type of security:(Shares, warrants, futures, bonds, bills etc)	Number of uni	its to be transferred:
Donor's name and address:		
Donor's signature:		
2) Optional – For purposes of assisting this tr	ansfer, your broker	's name and phone number:
3) To transfer securities, please instruct your following details:	broker to initiate th	e transfer and provide him/her the
Canadian Opera Company	BMO Nesbitt Burns Inc	
Registered Charity #11883-4829-RR0001	1 First Canad	lian Place, 38 th Floor
BMO Nesbitt Burns Inc	Toronto, ON	M5X 1H3 Fax: (416) 359-6519
Account No: 37523946-13	Attention:	Tina Dragneva
BBS FINS #T009	Phone:	(416) 359-4693
CUID/DCS: NTDT	e-mail:	Tina.Dragneva@NBPCD.com
DTC: 5043 EUROCLEAR: 90098		

4) When the securities are easily liquidated, a tax receipt will be issued for the closing price recorded on the day the securities are received into the account of the Canadian Opera Company. The securities will be sold at the Company's discretion. If you plan to donate securities that are not easily liquidated or are highly volatile, please call Saptarsi Saha beforehand to discuss valuation.

Dealer Rep: 9185-JSQ