2018 - 1098T FAQ

1098T forms are distributed by ECSI. KCU does not generate or distribute forms in house.

To access the 1098-T statement online (<u>https://heartland.ecsi.net</u>), students will need their:

- First and Last Name
- Social Security Number
- Zip Code that appears on their 1098-T form

For questions regarding access to the Heartland ECSI students will need to contact Heartland directly.

https://heartland.ecsi.net/index.main.html#/contactus

Students w/ Electronic Consent

Students that have consented to receive their 1098-T electronically will receive an email notification (unless otherwise agreed upon) within 24 - 48 hours.

Students w/o Electronic Consent

Students that have not consented to receive their 1098-T electronically will have a paper 1098-T statement mailed to them by January 31st. Students will not be notified when the 1098-T statements have been printed.

1098T changes

Effective for 2018, Congress and IRS eliminated the option for colleges and universities to report the total of qualified tuition and related expenses (QTRE) <u>billed</u> and entered on the 1098-T **Box 2**.

Colleges and universities are now required to report <u>actual amounts paid</u> up to the total of QTRE billed in the calendar year located on the 1098-T **Box 1**.

Should you have any questions related to tax implications, please consult with your tax professional.

A3A3 VOID CORR	ECTED		-
FILER'S name, street address, city or town, state or province, country, ZIP foreign postal code, and telephone number	or 1 Payments received for qualified tuition and related expenses \$ 2	OMB No. 1545-1531 2018 Form 1098-T	Tuition Statement
FILER'S employer identification no. STUDENT'S TIN	3 Check if you have changed	your reporting method for 2018	Copy A For
STUDENT'S name	4 Adjustments made for a prior year	5 Scholarships or grants	Internal Revenue Service Center
	S	S	File with Form 1096.
Street address (including apt. no.) City or town, state or province, country, and ZIP or foreign postal code	6 Adjustments to scholarships or grants for a prior year	7 Check this box if the amount in box 1 includes amounts for an academic period beginning January—	For Privacy Act and Paperwork Reduction Act Notice, see the 2018 General
Service Provider/Acct: No. (see instr.) 8 Check if at least half-time student	S Otheck if a graduate student	March 2019 10 Ins. contract reimb./refund	Instructions for Certain Information Returns.

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