

USER GUIDE



HOW TO REGISTER

USER GUIDES

How to Register





New Users

REGISTER



Click the **Register** button to open the account registration form.

Existing Users

ad Partner Porta

ad Partner Portal access last year (2017-2018), your account is still

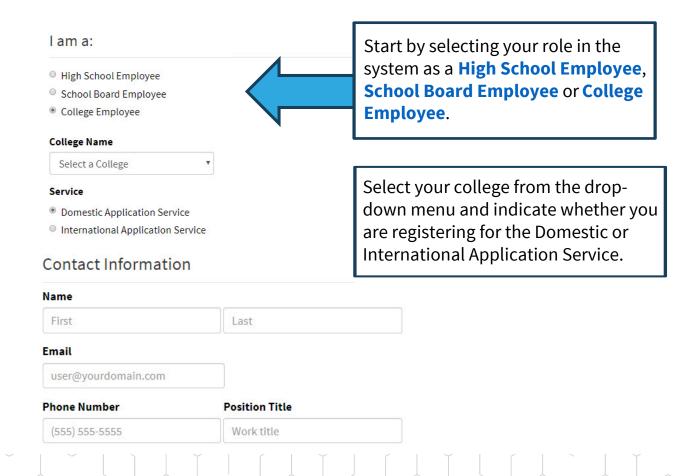
Once we receive your information, we will email you your Portal login information within two business days.

If you've forgotten your password or are unable to log in, click the Log In button and use the "Forgot your password or username?" link to receive both your username and a temporary password by email.

If you need help or wish to deactivate an existing account, contact us.

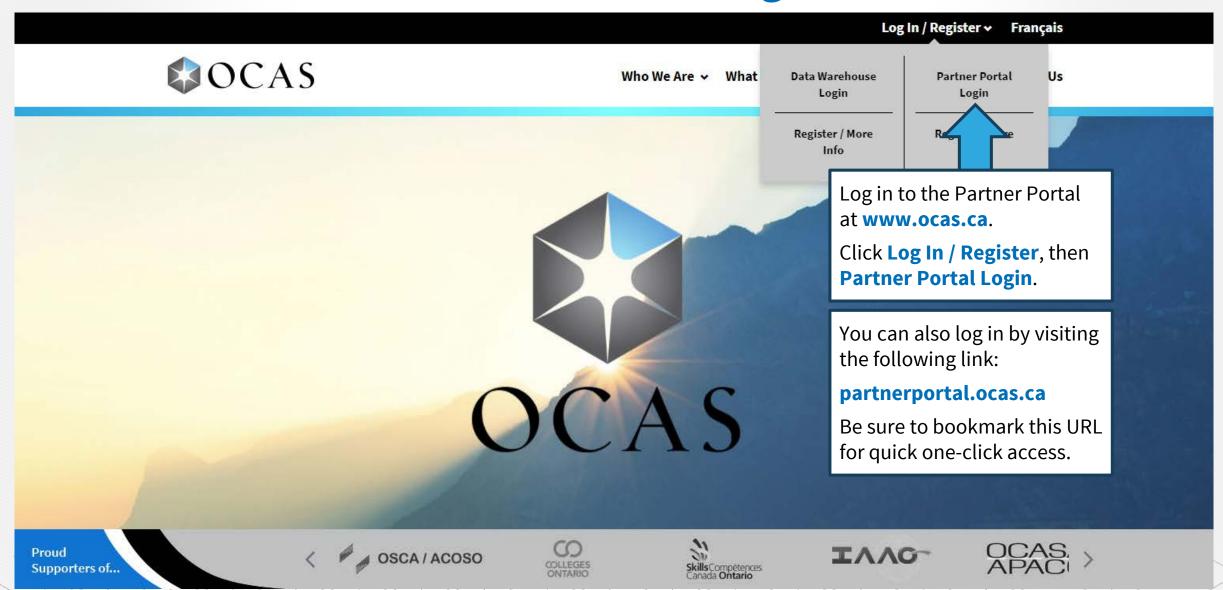
Partner Portal Registration

Use this form to request access to the OCAS Partner Portal and OCAS' electronic Transcript Management Service (eTMS). If you are an applicant who wants to apply to college, please go to www.ontariocolleges.ca.



Contact Information	on					
Name						
First	Last	Enter your contact information				
Email		including a valid email address.				
user@yourdomain.com						
Phone Number	Position Title					
(555) 555-5555	Work title					
Opt into eTMS:						
		If you will be using the partner portal to manage electronic transcript requests, you can opt-in to eTMS here.				
I agree to the OCAS Portal Terms of Use regarding privacy, confidentiality and security. Are you a robot? I'm not a robot SUBMIT Ouestions or issues? Email us.		Click the checkbox to confirm that you agree to the terms of service and the CAPTCHA checkbox and then click submit to submit your account registration. Once you've submitted your registration you will have to wait for a confirmation email.				

Partner Portal Login



Partner Portal Login



LOG IN

Log in using the username and password provided in the Partner Portal registration email.

Note: Login information is case sensitive.

We've already added the PARTNER\
portion of the Username for you.

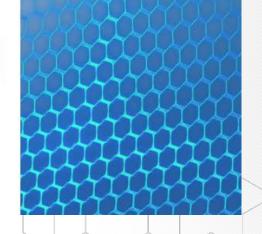
Password

Log in

Request Account

If you don't have an OCAS partner account you can request one below.

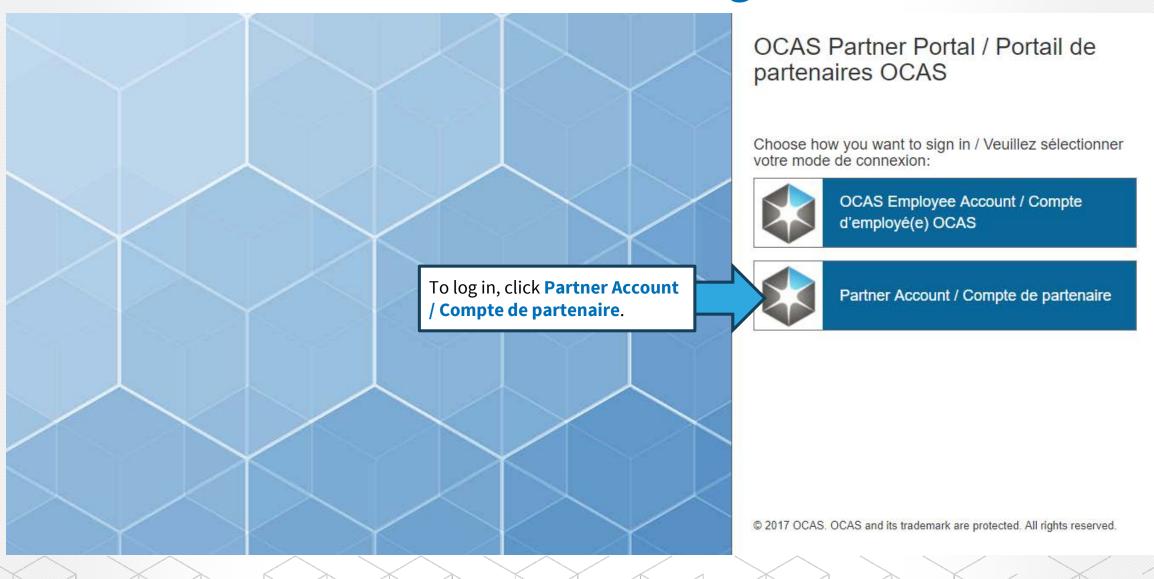
Request Account



What does tomorrow look like?

www.ocas.ca

Partner Portal Login



Username and Password Recovery



LOG IN

Username PARTNER\

Usemame

Password

Password

Log in

Request Account

If you don't have an OCAS partner account you can request one below.

Request Account

Retrieve your account credentials with the Forgot your password or username? link.

What does tomorrow look like?

www.ocas.ca

Username and Password Recovery



Enter the email address you used when registering for your Partner Portal account.

You'll receive an email with your username and a link to reset your password.

If you have any questions please contactservice@ocas.ca.

Forgot Password

Forgot Password or Username

To reset your password or recover your username, enter the email address you used when registering for your OCAS partner account.

Email address

Submit

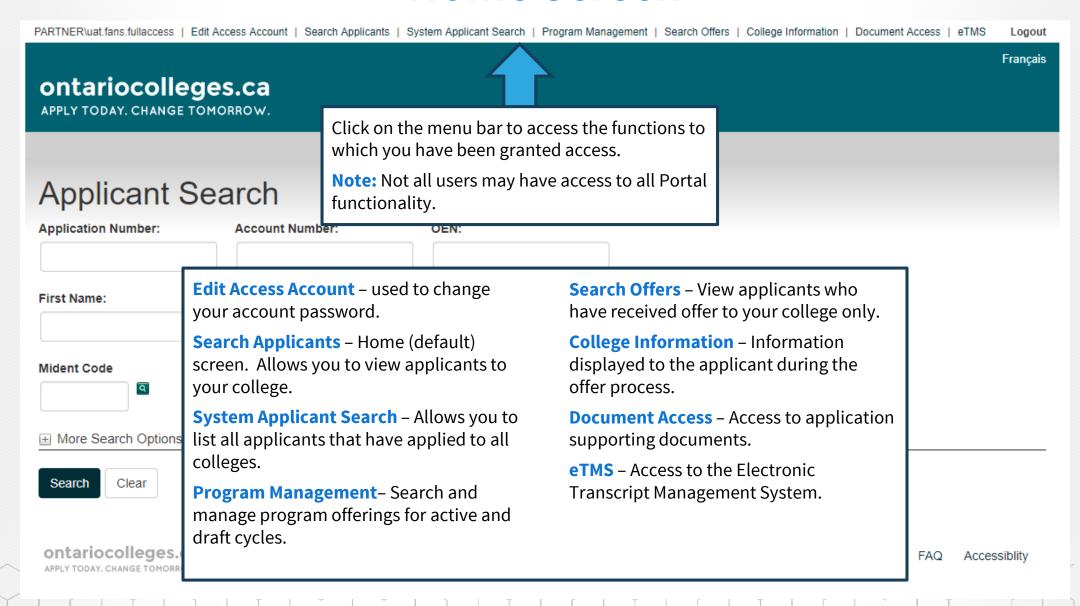
Back to Log In



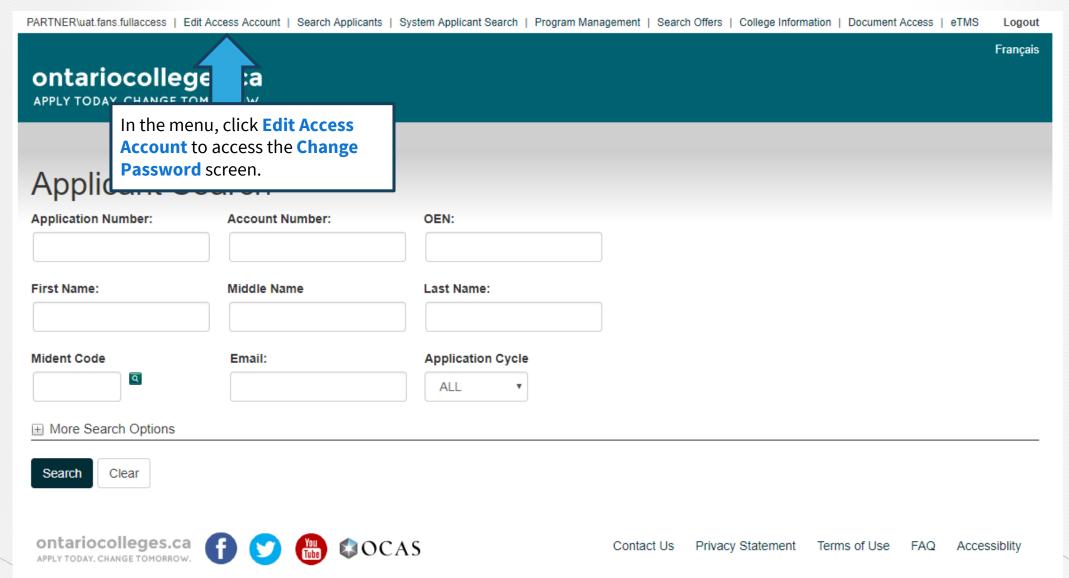
What does **tomorrow** look

like?

Home Screen



Change Password



Change Password



Français

Go back to Partner Portal

Ocas Tester

MANAGE YOUR ACCOUNT

View account activity

Change password

Log out

Change password

Set a new password

Current Password

Enter Password

Confirm Password

Minimum password requirements

No previously used passwords

8 to 14 characters

- 1 uppercase letter
- 1 lowercase letter
- 1 number
- 1 symbol (e.g. @ #, \$)

Your new password must meet minimum requirements.

No previously used password accepted.

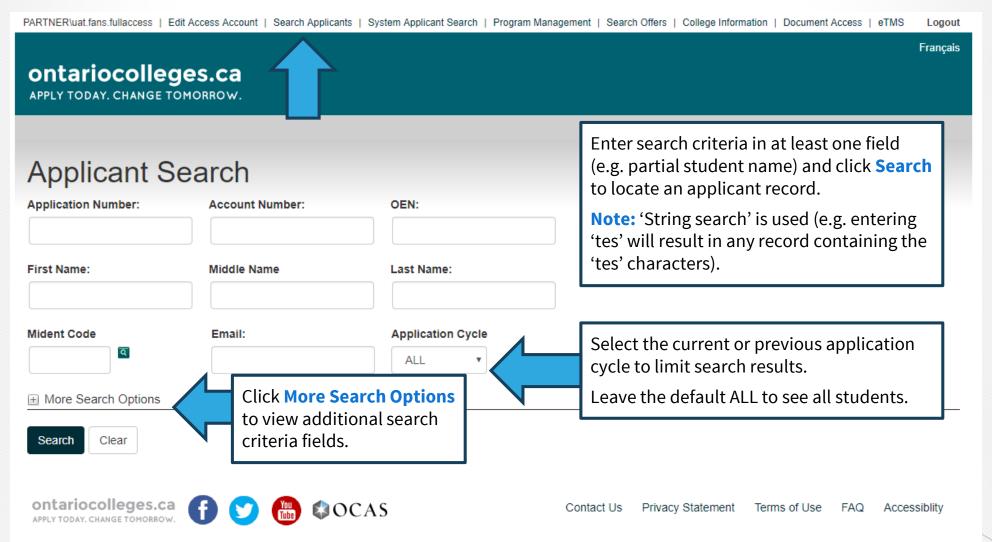
Please note that your password can't include any part of your name or the name of your school.

Save and Continue

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Search Applicants

LOCATE APPLICANTS TO YOUR COLLEGE



Search Applicant

SEARCH RESULTS

Note the **Account Status**. This is the only screen which provides this information.

Search Clear

Last Name	First Name	Middle Name	App. Number	App. Status	Acct. Number	Acct. Status	<u>DOB</u>	Prev. Last Name	<u>OEN</u>
<u>Benjamin</u>	Maryam		16-011-6282	Paid	210016839143	Active	1996/03/11		
<u>Dilukshi</u>	Chmari		14-000-7051	Paid	210016382618	Active	1995/04/04		000000000
Ferdinand	Mark		15-000-1029	Paid	210016389980	Active	1986/03/17		136013034
Joseph	Maryam		17-002-9278	Paid	210018289502	Active	1952/09/06		

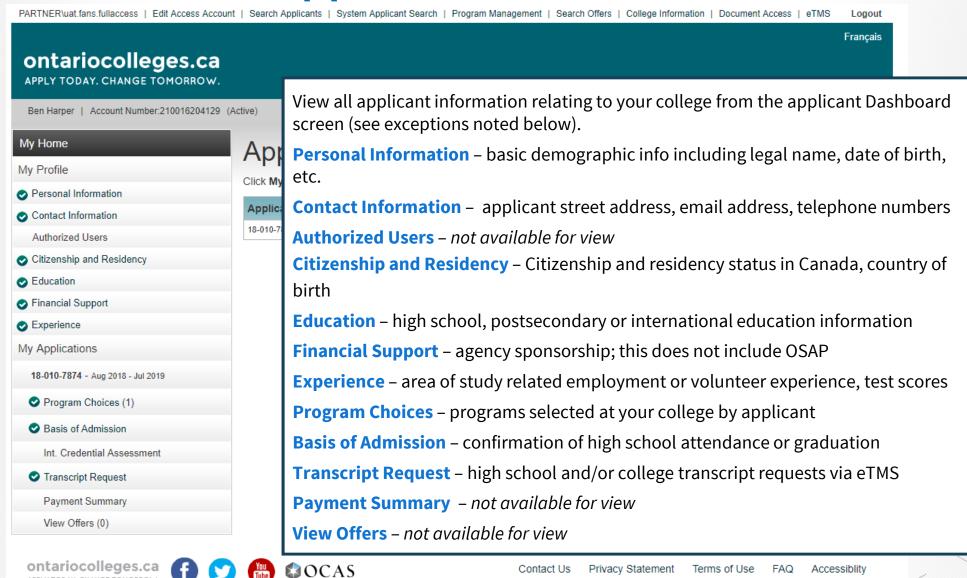
Click on the **Last Name link** to view applicant details.

Search results are sorted alphabetically by last name.

Click on any column heading to reorder the records in either ascending (default) or descending order.

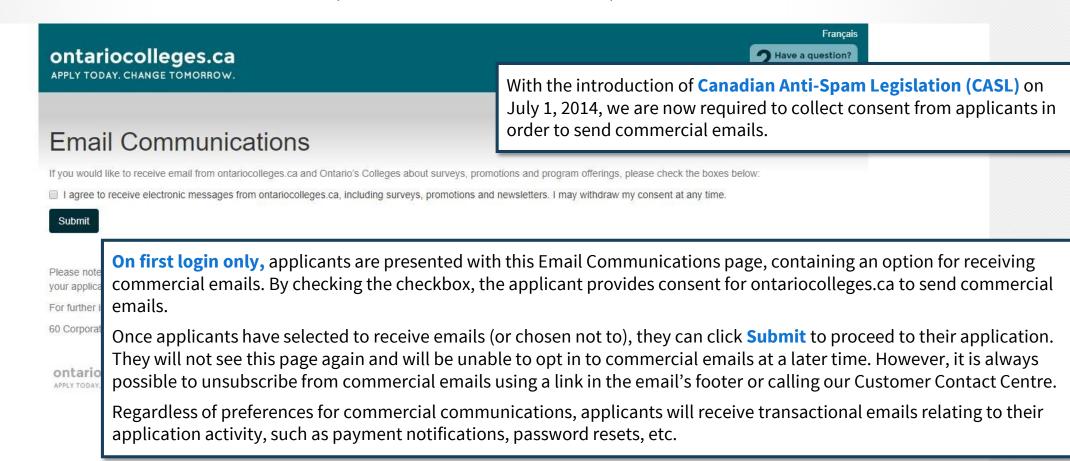
Note: If only one record matches your search criteria, you will be taken directly to that applicant's dashboard.

Applicant Dashboard



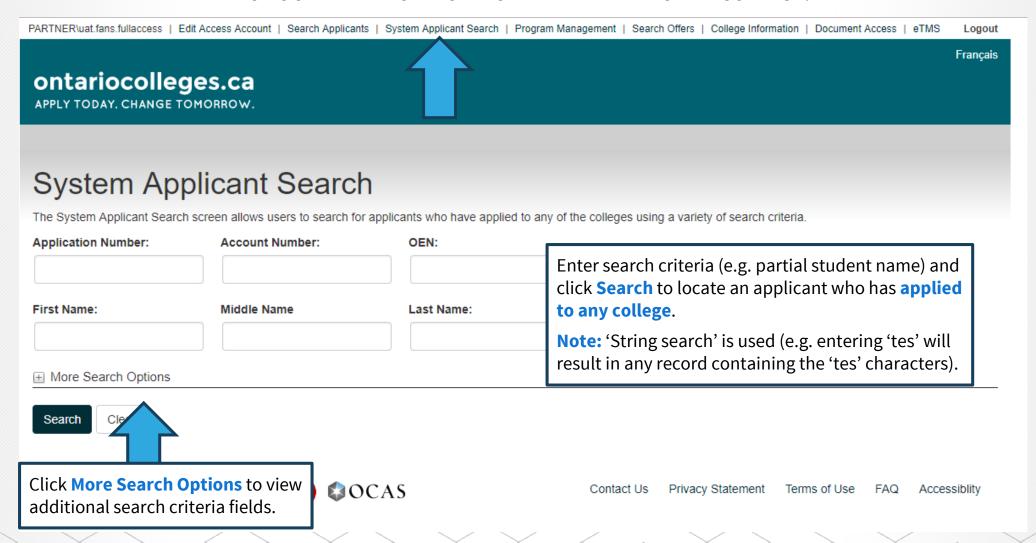
Email Communications

(NOT AVAILABLE FOR VIEWING)



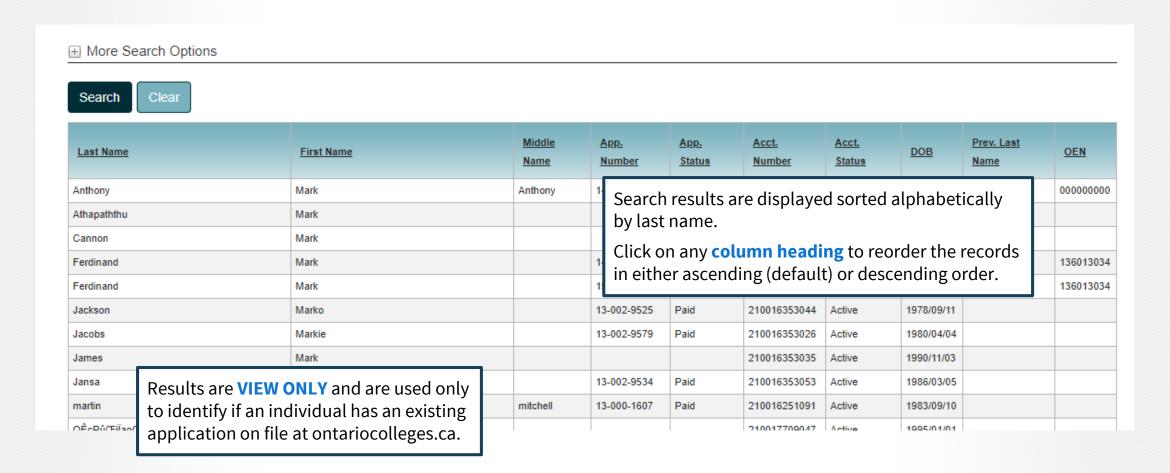
System Applicant Search

TO LOCATE APPLICANTS WHO HAVE APPLIED TO ANY COLLEGE.



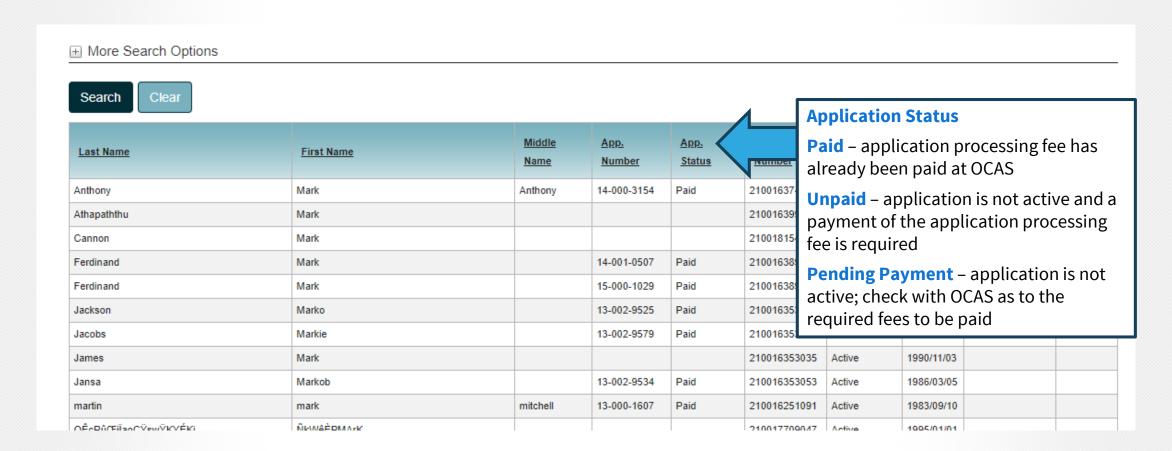
System Applicant Search

SEARCH RESULTS



System Applicant Search

SEARCH RESULTS

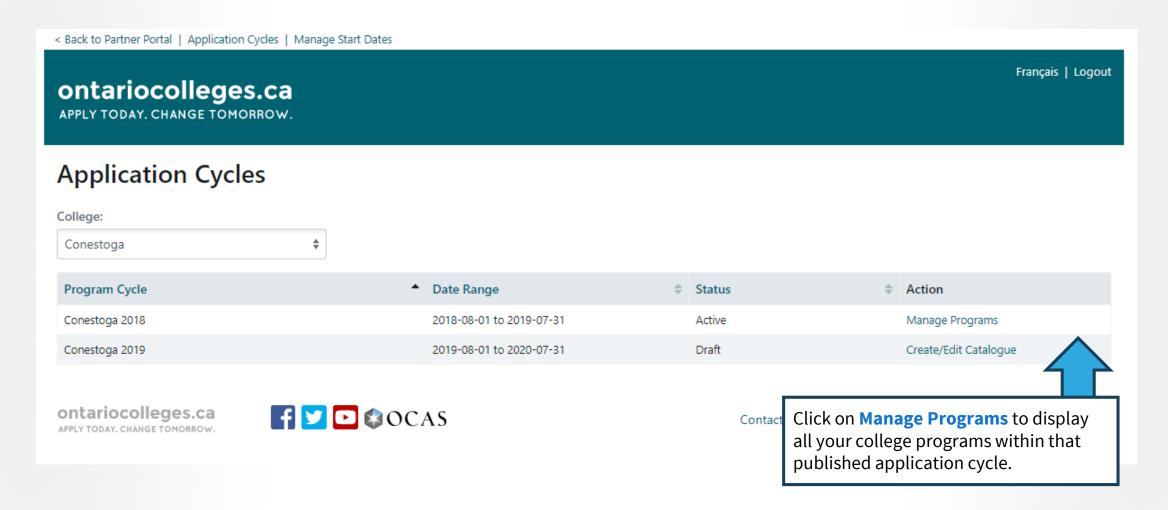


Updating Program Offerings

- The **Program Management** menu option opens in a new application accessible from the Partner Portal.
- The **Application Cycles** menu option provides access to all available active and draft cycles at your college.
- The Manage Start Dates menu option provides the ability to view and edit availability of programs' start dates in bulk using the Actions submenu.
- Program offering information can be updated based on established business rules.
- Whenever a change is made to an application cycle, program code, campus code, program delivery
 or start date, it is considered a new program addition.

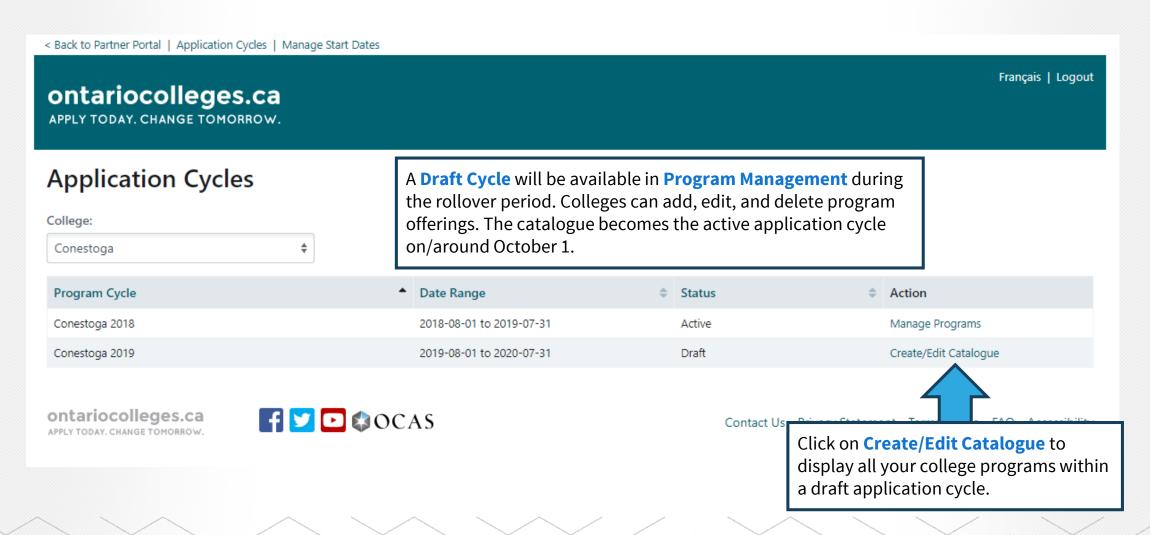
Application Cycles

DISPLAY ALL YOUR COLLEGE'S PROGRAM OFFERINGS



Draft Cycles

ADD, EDIT, AND DELETE PROGRAMS IN YOUR CATALOGUE



Manage Programs

SEARCH PROGRAMS Application Cycle: 2019 (Active) Campus: ΑII **Program Code:** Use the Campus / Program Code / Program Title / Program Code Program Delivery fields to refine search results **OR Program Title:** click on any Program Code / Title link to view Program Title program details. Program Delivery: ΑII Search Clear **Actions** ✓ Showing 123 program(s) Program Delivery **Program Code** Program Title College Campus <u>AWS</u> Advanced Water Systems Operations And Full Time Fleming Lindsay Management <u>AEN</u> Applied Planning - Environmental Full Time Fleming Lindsay <u>AQU</u> **Full Time** Lindsay Aquaculture (Co-Op) Fleming <u>AR</u> Arboriculture (Co-Op) Full Time Fleming Lindsay Haliburton **ABS** Artist Blacksmith (Accelerated) Full Time Fleming **BSCN** Bachelor of Science in Nursing (Apply Through Full Time Fleming Peterborough

Ouac)

Manage Programs

SEARCH PROGRAMS Application Cycle: 2019 (Active) Campus: ΑII **Program Code:** Programs as displayed in alphabetical order by Program Code Program Title. Click any of the **column heading** links **Program Title:** to reorder the list. Number of results is listed in the Program Title top right corner. Program Delivery: ΑII Search Clear **Actions** ✓ Showing 123 program(s) Program Delivery **Program Code** Program Title College Campus <u>AWS</u> Advanced Water Systems Operations And Full Time Fleming Lindsay Management <u>AEN</u> Applied Planning - Environmental Full Time Fleming Lindsay <u>AQU</u> **Full Time** Lindsay Aquaculture (Co-Op) Fleming <u>AR</u> Arboriculture (Co-Op) Full Time Fleming Lindsay Haliburton **ABS** Artist Blacksmith (Accelerated) Full Time Fleming

Full Time

Fleming

Peterborough

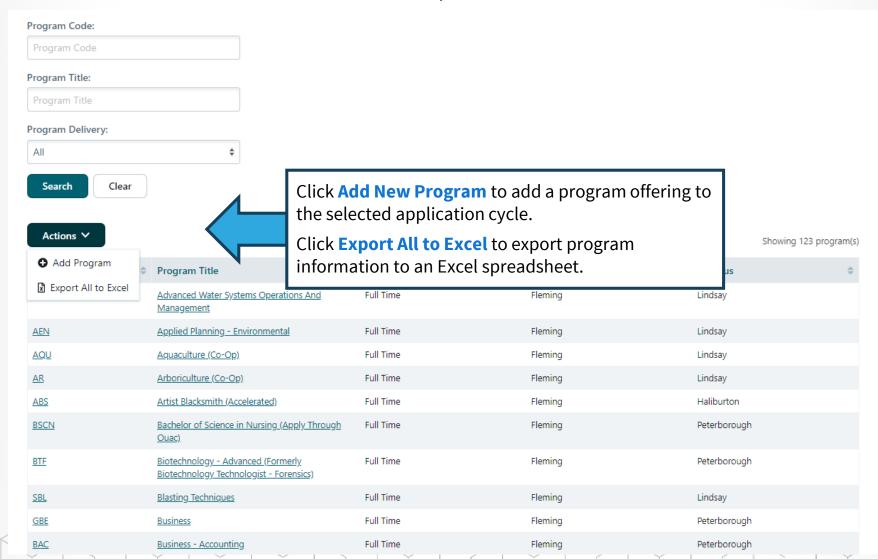
BSCN

Bachelor of Science in Nursing (Apply Through

Ouac)

Manage Programs

ADD NEW PROGRAM / EXPORT PROGRAMS



ADD NEW PROGRAM / EDIT PROGRAM

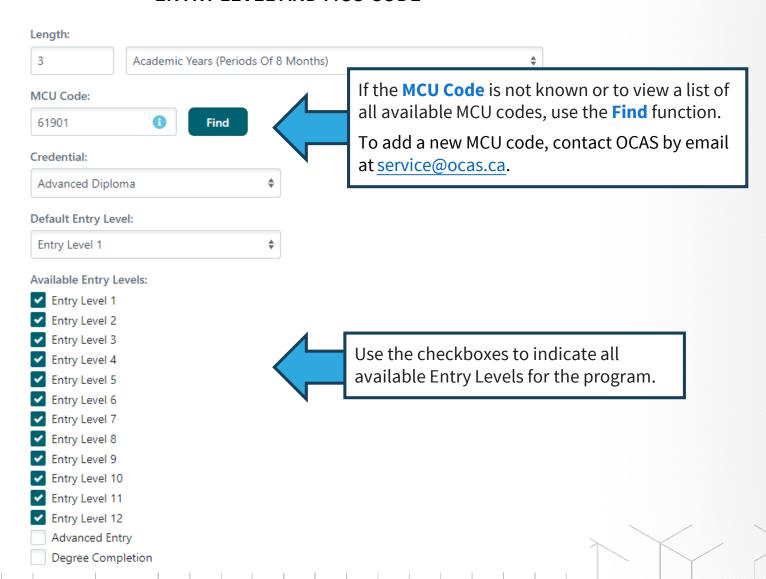
New Program

MCU

Find

General Information Application Cycle: 2018 (2018-08-01 to 2019-07-31) Active College: Campus: Algonquin Select a campus... **Program Details** Program Code: Use the drop down boxes and free **Program Title:** form fields to enter program details. Title Please enter the program title in title case format (e.g. Practical Nursing) Program Delivery: Select a delivery method... Program Type: Select a type... Length: Select a unit... MCU Code:

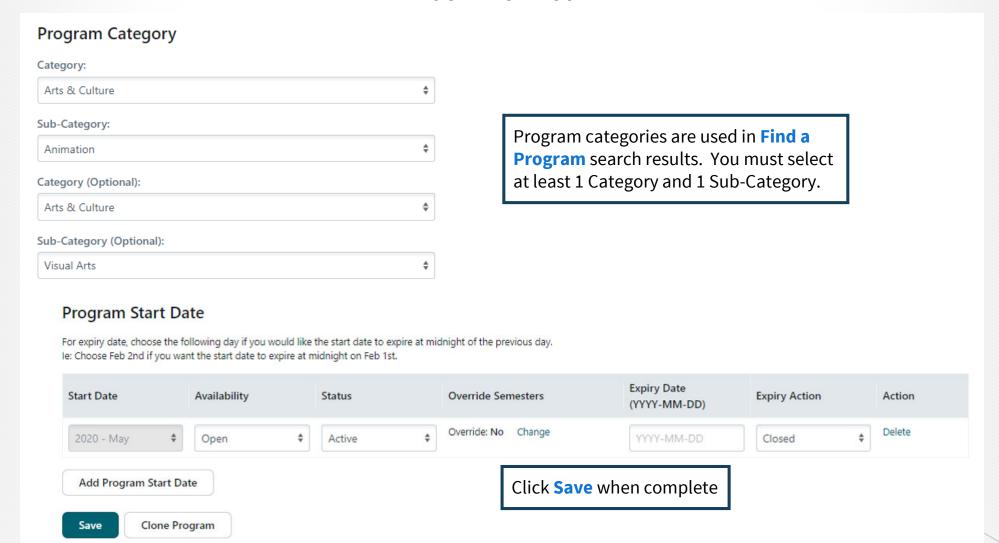
ENTRY LEVEL AND MCU CODE



SPECIAL CODES

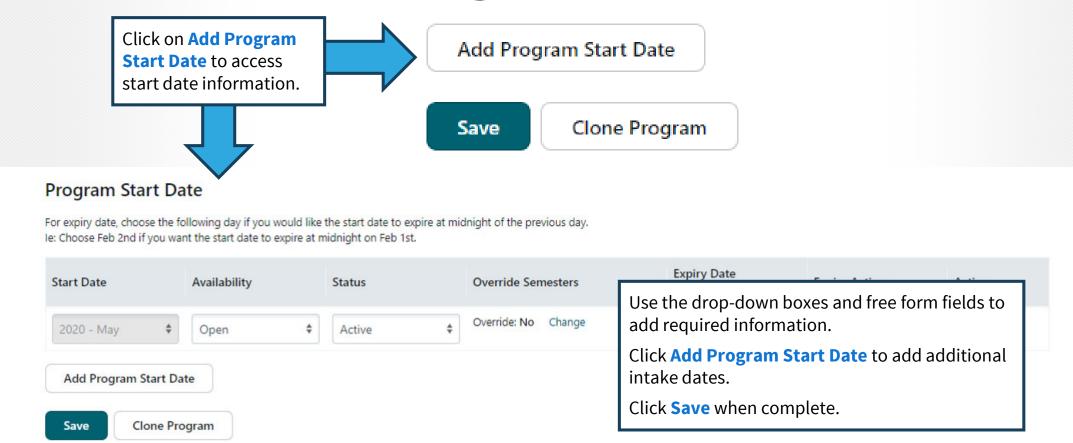
Study Area:		
Health	*	
Highly Competitive:		Special Codes are optional, college-specific
No \$		codes. They provide notes that will display on
Language:		the Find a Program when applicants are
English	\$	searching for programs.
Program Level:		
Post-Secondary	\$	
Promotion:		
Standard Use	\$	
Adult Training:		
Not Adult Training	*	If the Special Code is not known or to view a list
Special Code (Optional):	_	of all available special codes, use the Find
WC (1) Fin	d	function.
APS Number:		To add a new special code, contact OCAS by
1465		email at <u>service@ocas.ca</u> .
Ministry Approval:		
Approved		‡
URL (Optional):		
http://www.algonquincollege.com/p	embroke/program/actio	on-sports-park-development/

PROGRAM CATEGORY



ADD PROGRAM START DATE

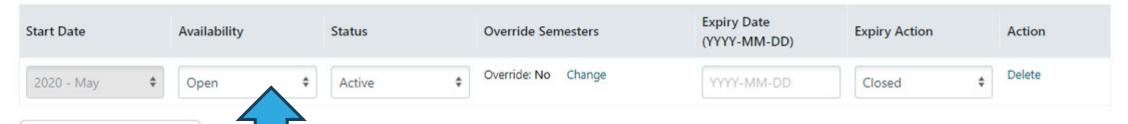
Program Start Date



PROGRAM AVAILABILITY



For expiry date, choose the following day if you would like the start date to expire at midnight of the previous day. le: Choose Feb 2nd if you want the start date to expire at midnight on Feb 1st.



Add Program Start Date

Open – Applications are considered for admission. (Seats available.)

Closed – Applications are not considered for admission. (Program is full for that specific start date.)

Waitlisted – Applications will still be processed. (Seats may still become available.)

Program Availability Updates

Changes are reflected immediately within the Partner Portal and within an hour (approximately) in the online Find a Program utility.

PROGRAM STATUS



For expiry date, choose the following day if you would like the start date to expire at midnight of the previous day. le: Choose Feb 2nd if you want the start date to expire at midnight on Feb 1st.



Add Program Start Date



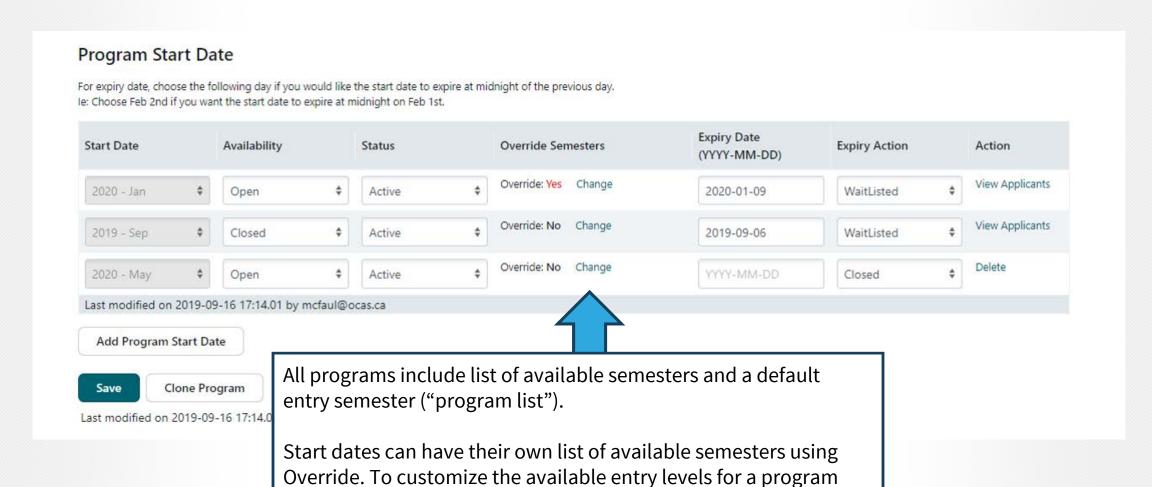
Active – Normal processing of applications to the program.

Inactive – Program was put on system but is no longer being offered and cannot be deleted because applications are attached to it.

Cancelled – Program may not be offered again during the application cycle. Applications received to this program are transmitted to the college.

Suspended – Program is not currently offered, but may be in future (including this application cycle).

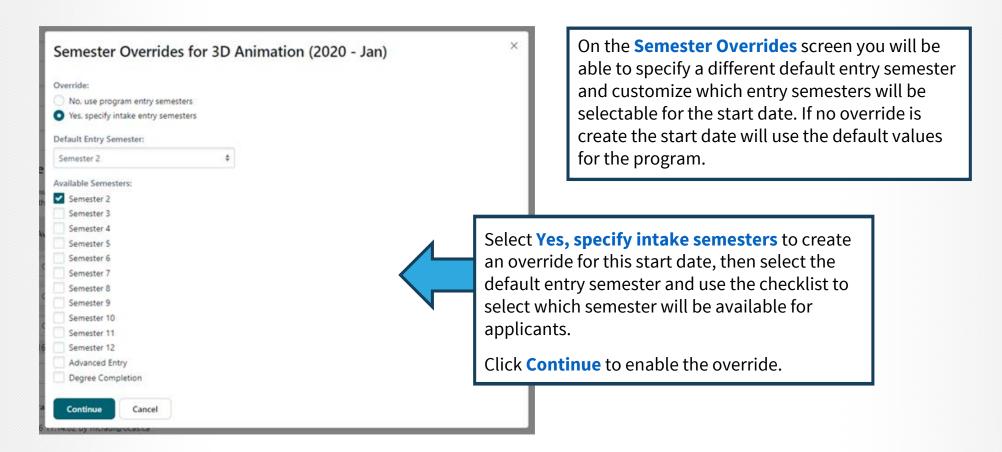
ENTRY LEVEL CUSTOMIZATION



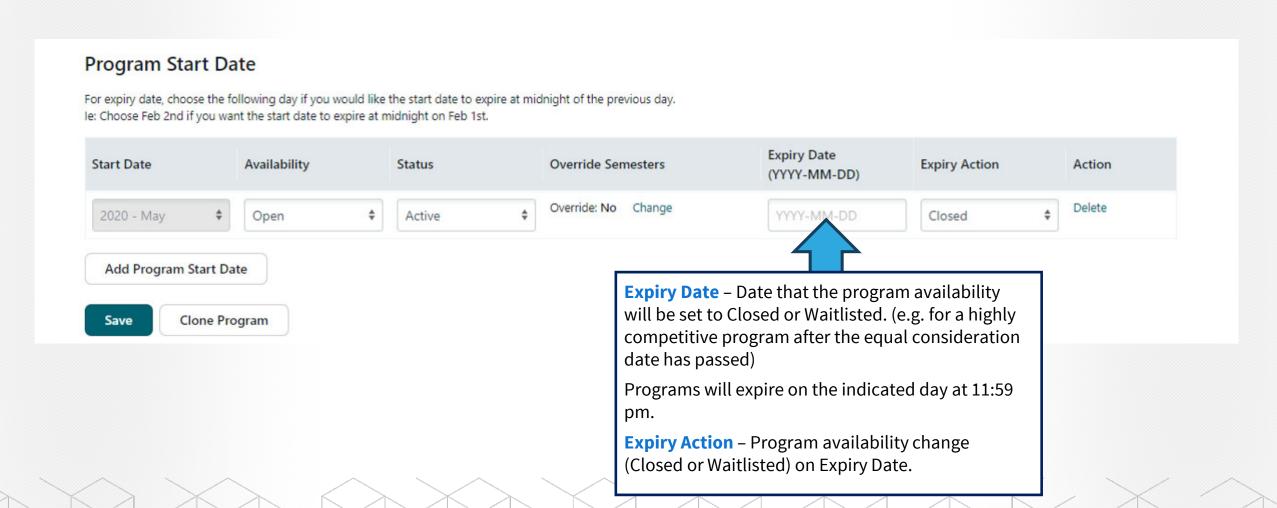
What does tomorrow look like?

click **Change**.

ENTRY LEVEL CUSTOMIZATION



EXPIRY DATE AND EXPIRY ACTION



Add/Edit Program

ACTION

Program Start Date

For expiry date, choose the following day if you would like the start date to expire at midnight of the previous day. Ie: Choose Feb 2nd if you want the start date to expire at midnight on Feb 1st.



Add Program Start Date

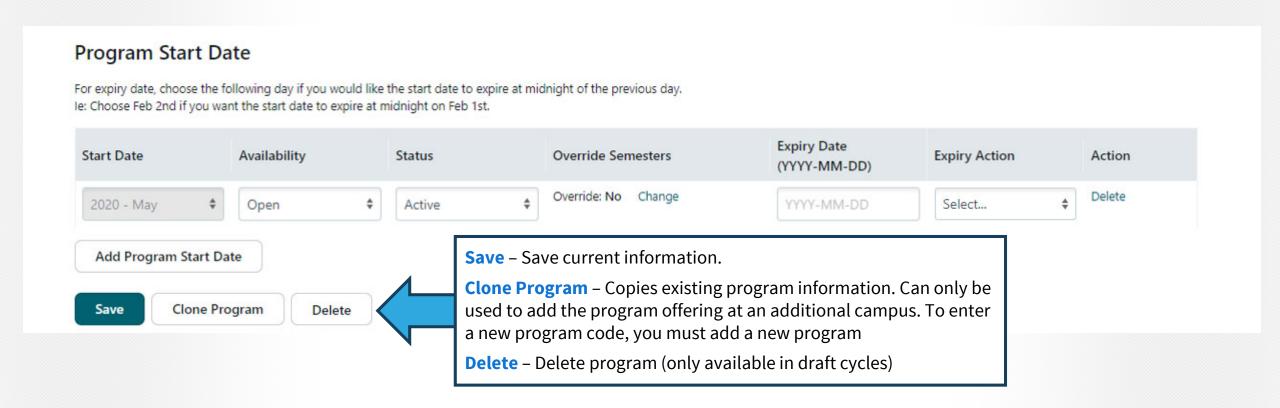
Save Clone Program

Delete – Remove a specific start date. Start date will only be removed after clicking Ok in the confirmation window. A program start date can only be deleted if no applicants have applied.

View Applicants – List all applicants that have applied to a specific program start date.

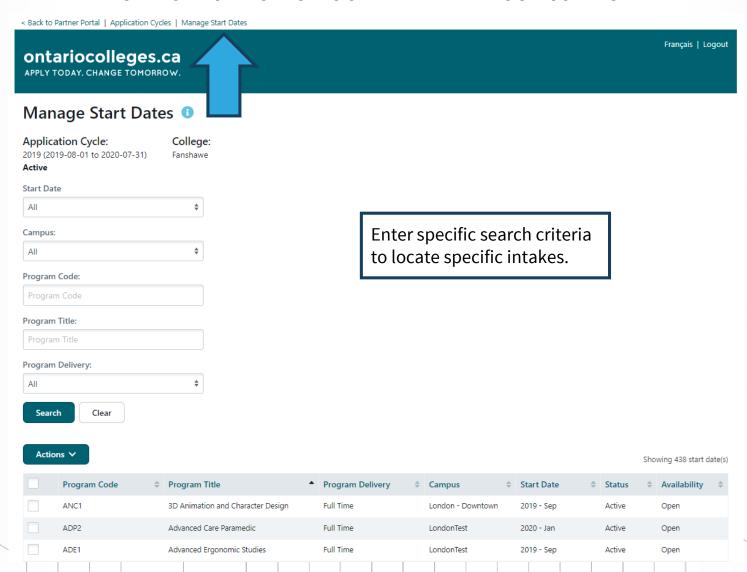
Add/Edit Program

SAVE / CLONE / DELETE PROGRAM



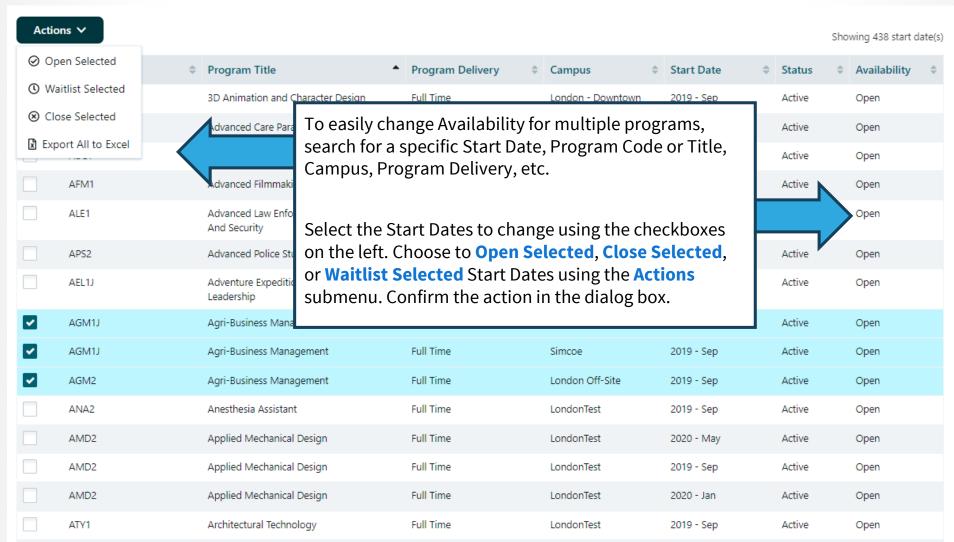
Manage Start Dates

SEARCH FOR A SPECIFIC START DATE AT YOUR COLLEGE



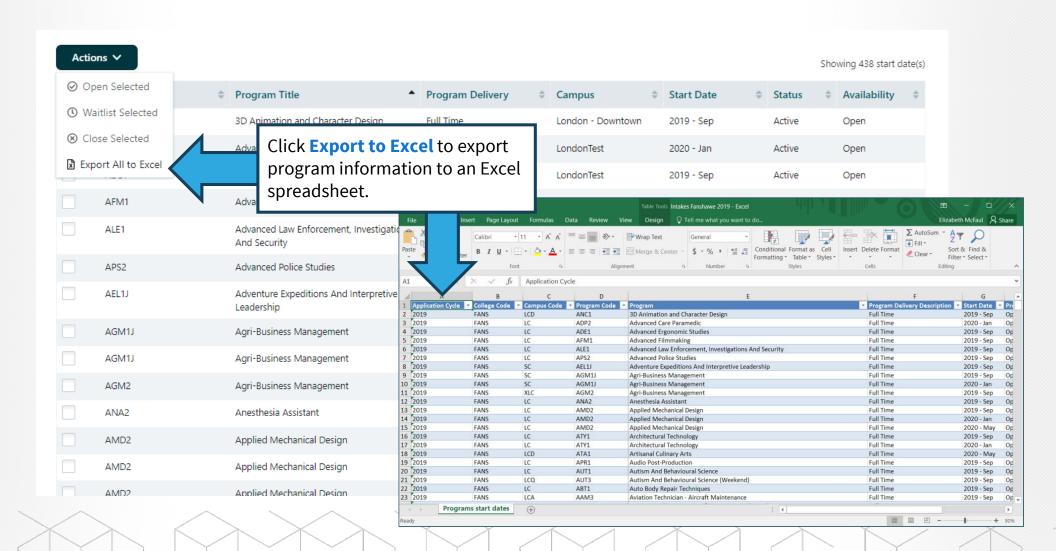
Manage Start Dates

CHANGE PROGRAM AVAILABILITY

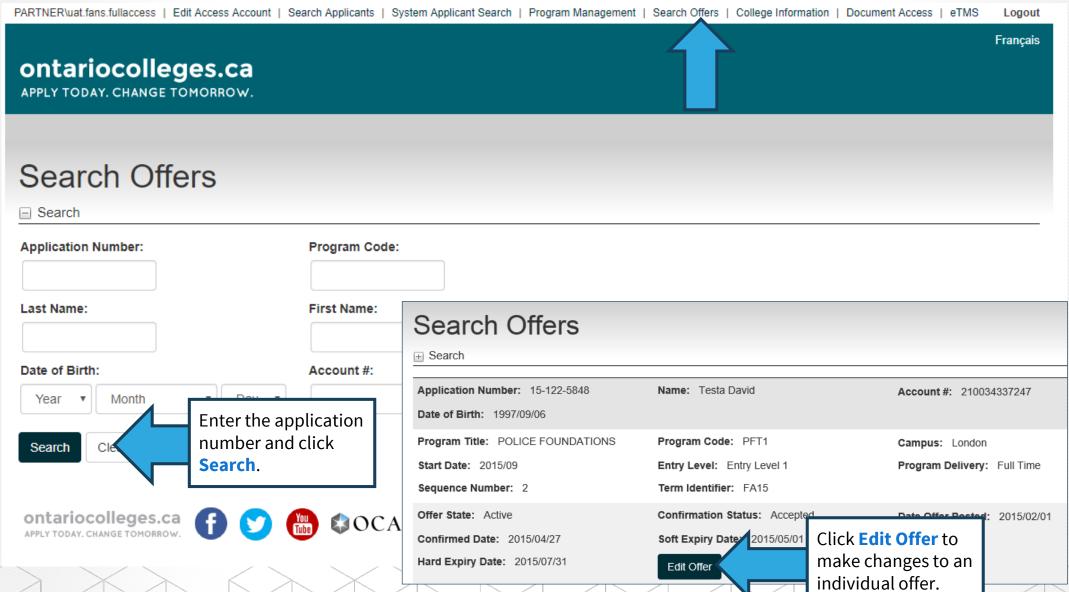


Manage Start Dates

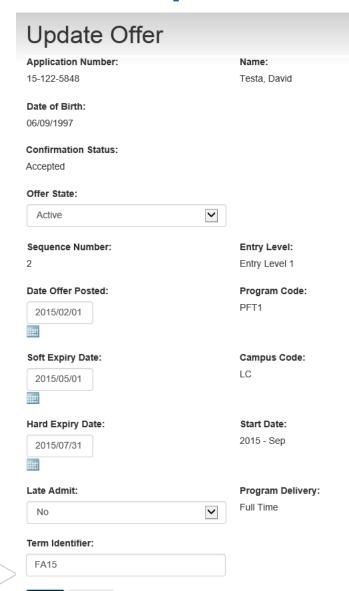
EXPORT PROGRAM INFORMATION TO EXCEL



Search Offers



Update Offer



Save

Cancel

Make changes to individual offers as required. Click **Save** when finished making updates or **Cancel** to exit without saving changes.

College:

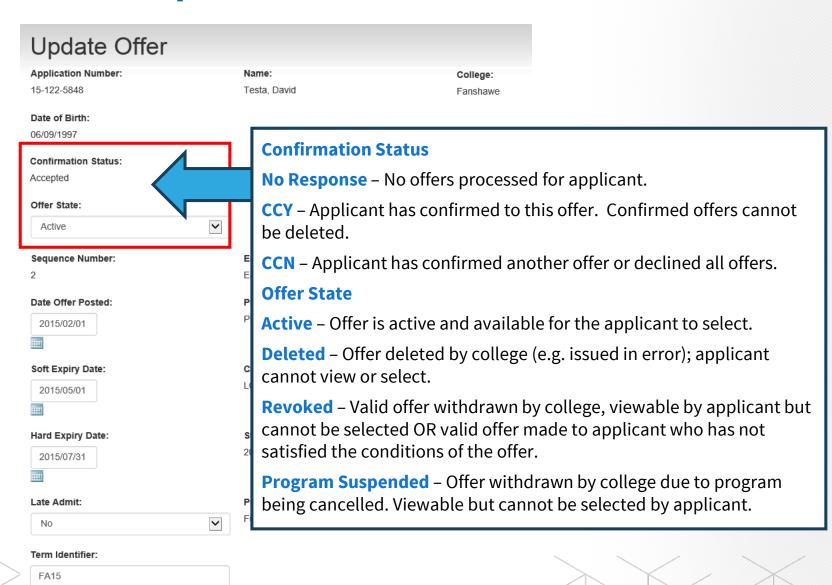
Fanshawe

New offers and mass updates should be sent to OCAS in the next offer file.

To prevent confirmation of an offer file, update the hard expiry date to the current date to expire the offer.

To change a program code, campus code, program start date, attendance status or entry level, revoke the existing offer and insert the new offer in the next OCAS offer file.

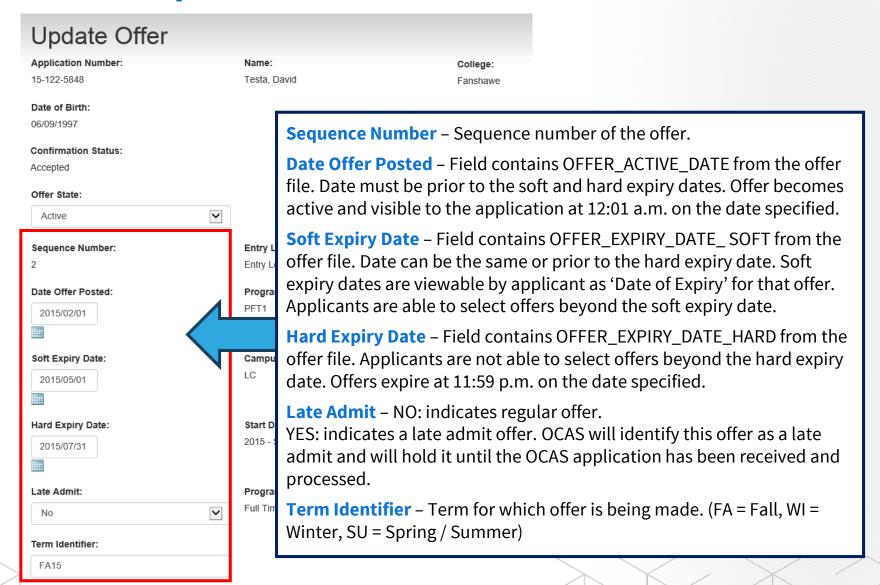
Update Offer



Save

Cancel

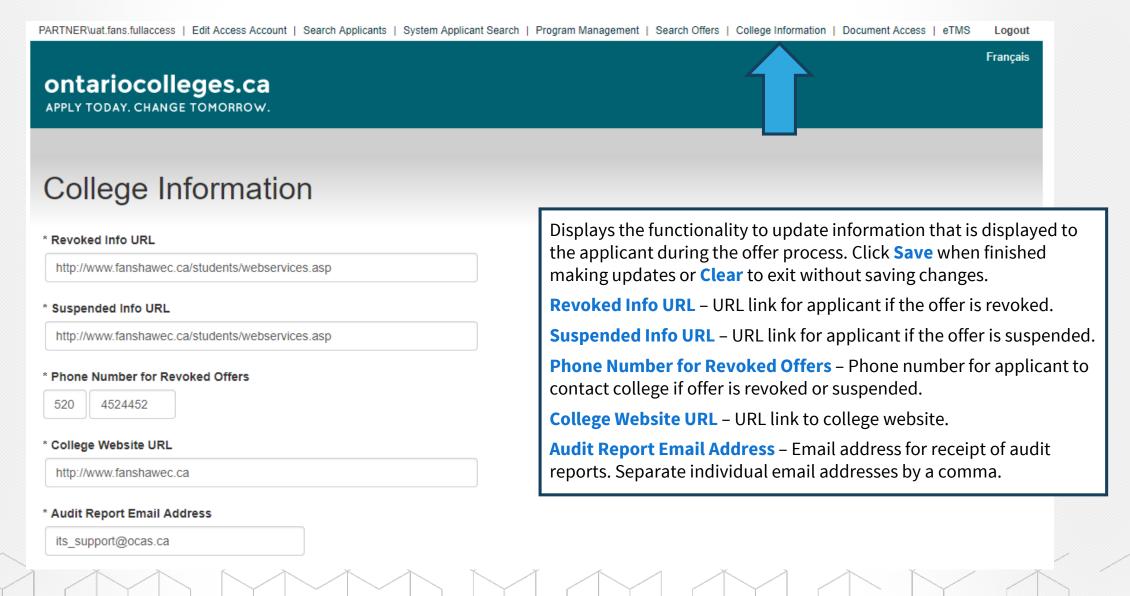
Update Offer



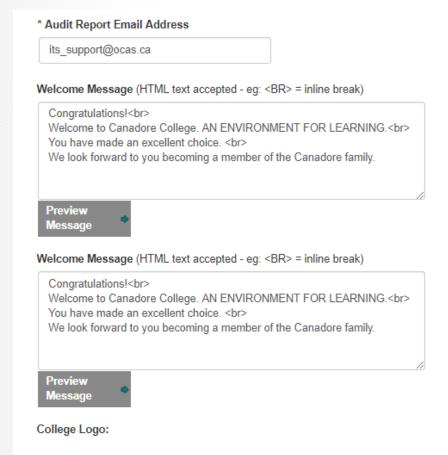
Save

Cancel

College Information



College Information



Displays the functionality to update information that is displayed to the applicant during the offer process. Click **Save** when finished making updates or **Clear** to exit without saving changes.

Welcome Message – Message for applicant after offer of admission is accepted.

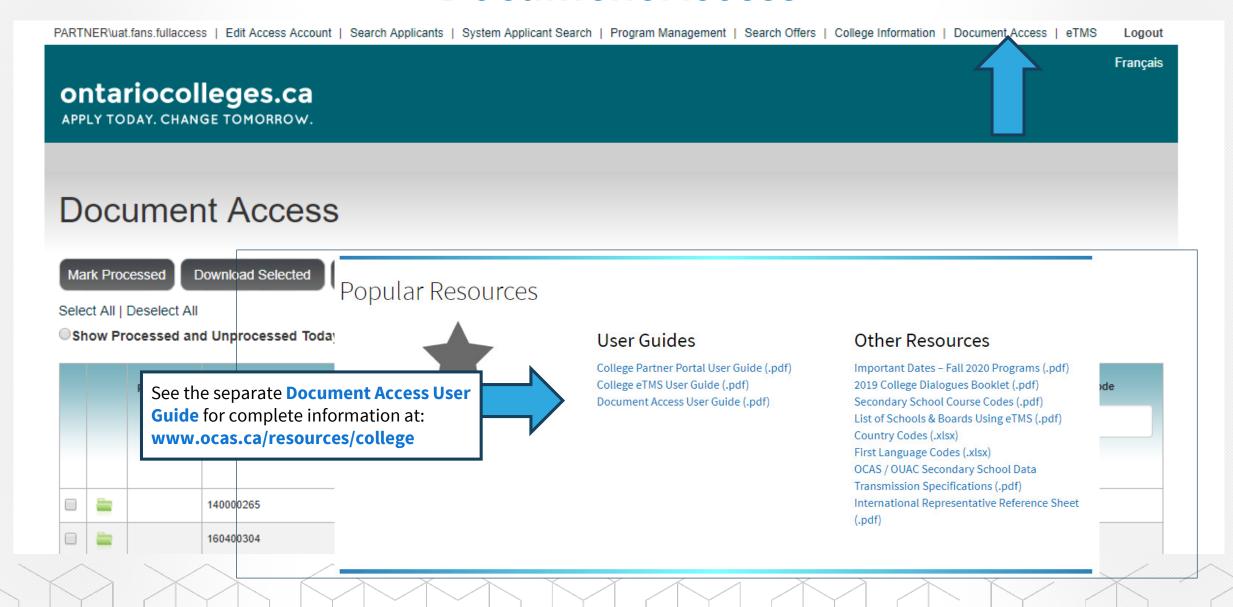
College Logo – College logo displayed to applicants. Changes to college logos must be submitted to OCAS. (.gif files, 100 x 100 px, 72 dpi)

Save

Clear

YOUR COLLEGE LOGO HERE

Document Access



What does tomorrow look like?

www.ocas.ca

eTMS

